

## Disclaimer

Before you consider registering to participate in our reservation phase, please read the following disclosure statement carefully and only proceed thereafter.

Three and half years have passed since we embarked on the Glucoscanner project. During this time, we have invested virtually all of our time and most of our personal resources to reach the current project stage. However, before we can be ready to begin commercial production of the Glucoscanner it is necessary to complete and finalize a few more steps. The first is to ask our followers for a bit of help in getting us across the finish line.

We are not a big pharmaceutical or medical device company. We are a small, independent research laboratory, based in Japan, that is pursuing a dream. We believe that we can help all those living with or interested in diabetes.

However, we are approaching the limit of our own ability to fund completion and testing of the project. We do not wish to sell a product that is not fully tested. We do not wish to have angry or disappointed customers.

However, we do have a large and enthusiastic following, more than 12,000 at this point, interested in the concept that we are attempting to deploy. We also require a small amount of final funding support to compete and undertake final testing of the Glucoscanner. It has occurred to us that there may be some people, among our followers, who would be willing to join us in accepting a bit of financial risk and participating in the project as system test subjects (Beta Testers). However, we will accept reservations only on a completely transparent basis. Before, registering and enrolling, we want all those who wish to participate in our Beta Test to be aware of the process that must be completed before the Glucoscanner can move into commercial production, to be aware of the uncertainties in timing, etc., and to be prepared to accept some risk of ultimate failure.

The first necessary step is to amass adequate numbers of reserved units. As soon as we have enough reservations, we can start the final production process. We expect that we can complete the testing process in four to eight months, but it is possible that it may take a bit longer. We are looking for approximately 5,000 to 10,000 reservation/Beta Testers to support us in completing the GlucoScanner project. If you choose to assist us, in this effort, by proceeding to reservation, you will be offered a device and software license at special discount prices and preferential conditions, as soon as the device is ready for Beta Testing.

Of course, we fully understand that you may not be interested in participating at this stage. In any project, such as this, there is a risk of failure up until the last stage of testing. This is a risk that we, ourselves, embraced long ago. If you are not interested in reserving/volunteering as a Beta Tester at this time, we thank you for your interest, and we invite you to continue to follow us and to consider purchasing a GlucoScanner when it becomes commercially available to the general public.

In the event that we are unable to enroll the number of subscribers that we require to complete the process of testing the GlucoScanner or are unable to ship prototype devices within a reasonable time frame, we will do our utmost to refund the reservation fee in full.

However, given the nature of this project, we cannot guarantee compete success or a full refund of the reservation fee. That having been said, we sincerely hope that you will consider joining us, in this final push to success.

With sincere thanks,

The GlucoScanner Team

